

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF MASSACHUSETTS  
EASTERN DIVISION**

In re:

NEW ENGLAND COMPOUNDING  
PHARMACY, INC.,

Debtor.

Chapter 11

Case No. 12-19882-HJB

**NOTICE OF OCCURRENCE OF EFFECTIVE DATE**

**PLEASE TAKE NOTICE** that on May 20, 2015, the United States Bankruptcy Court for the District of Massachusetts, Eastern Division confirmed the Third Amended Joint Chapter 11 Plan of New England Compounding Pharmacy, Inc. (the “Plan”)<sup>1</sup> filed jointly by Paul D. Moore, in his capacity as Chapter 11 Trustee, and the Official Committee of Unsecured Creditors.

**PLEASE TAKE FURTHER NOTICE** that the Effective Date, as defined in the Plan, occurred on **June 4, 2015**.

**PLEASE TAKE FURTHER NOTICE** that the release, exculpation, and injunction provisions of the Plan are now in full force and effect.

**PLEASE TAKE FURTHER NOTICE** of the deadlines triggered by the occurrence of the Effective Date set forth in the Notice of Entry of Findings of Fact, Conclusions of Law and Order Confirming the Plan (the “Confirmation Order”) [Docket No. 1355-3], previously served pursuant to the Confirmation Order.

**PLEASE TAKE FURTHER NOTICE** that the Plan and its provisions are binding upon and inure to the benefit of the Debtor, the Post-Effective Date Debtor, all present and former Creditors (wherever located anywhere in the world), all present and former Equity Holders, other parties-in-interest and their respective heirs, successors and assigns.

Dated: June 9, 2015  
Boston, Massachusetts

**DUANE MORRIS LLP**

By: /s/ Michael R. Lastowski  
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*Counsel to the Chapter 11 Trustee*

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<sup>1</sup> Unless otherwise noted, all capitalized terms used but not otherwise defined herein have the meaning ascribed to them in the Plan.